

**TRENDS REPORT:** MEASURES OF HARMFUL DRINKING 2010–2021

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# **ABOUT IARD**

The International Alliance for Responsible Drinking (IARD) is a not-for-profit organization dedicated to reducing harmful drinking. We are supported by the leading global beer, wine, and spirits producers, who have come together to be part of the solution in combating the harmful use of alcohol. To achieve this, we work with public sector, civil society, and private sector stakeholders.



# WHOLE-OF-SOCIETY APPROACHES

The Global Strategy to Reduce the Harmful Use of Alcohol [4], the Global alcohol action plan 2022-2030, and the United Nations' 2018 Political Declaration on Noncommunicable Diseases [5] all recognize that communities, governments, industry, and civil society can work in partnership to support government regulation and help reduce harmful use of alcohol.

IARD's members have been working to reduce alcohol-related harms through various new partnerships:

• Since 2018, IARD members have been working with the world's most prominent digital platforms to establish new standards of marketing responsibility. Together, they have been making it easier for even the smallest



producer or content creator to implement effective safeguards to prevent minors seeing alcohol marketing online. They have also partnered with major digital platforms to give people greater control over whether they see alcohol-related marketing online.

# INTRODUCTION

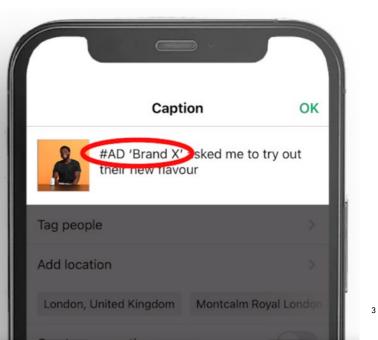
In 2019, IARD published three reports examining trends in heavy episodic drinking [1], <u>underage drinking</u> [2], and <u>drink driving</u> [3] around the world. In anticipation of the adoption of the Global alcohol action plan 2022–2030 to strengthen implementation of the Global Strategy to Reduce the Harmful Use of Alcohol, the World Health Organization (WHO) has updated its data. This IARD trends report highlights new data from WHO and member states, as well as gaps in the data, since the adoption of the Global Strategy in 2010. It combines data across the three areas covered by previous IARD reports into a single update.

• In 2021, IARD's members formed a global partnership with 14 prominent global and regional online retailers, and e-commerce and delivery platforms to launch global standards for the online sale

and delivery of alcohol. Working together, they identified five key safeguards to help ensure that robust standards are in place throughout the entire supply chain and customer journey.

• In September 2021, IARD members formed a <u>unique partnership</u> with leading global advertising, public relations, and influencer agencies to lead the way in setting standards for marketing of alcohol by social influencers on digital channels.

There is still much more work that needs to be done worldwide to help combat alcoholrelated harm. IARD's members recognize this and are committed to harnessing their resources and expertise, within a whole-of-society approach, to reduce harms and help meet international targets.



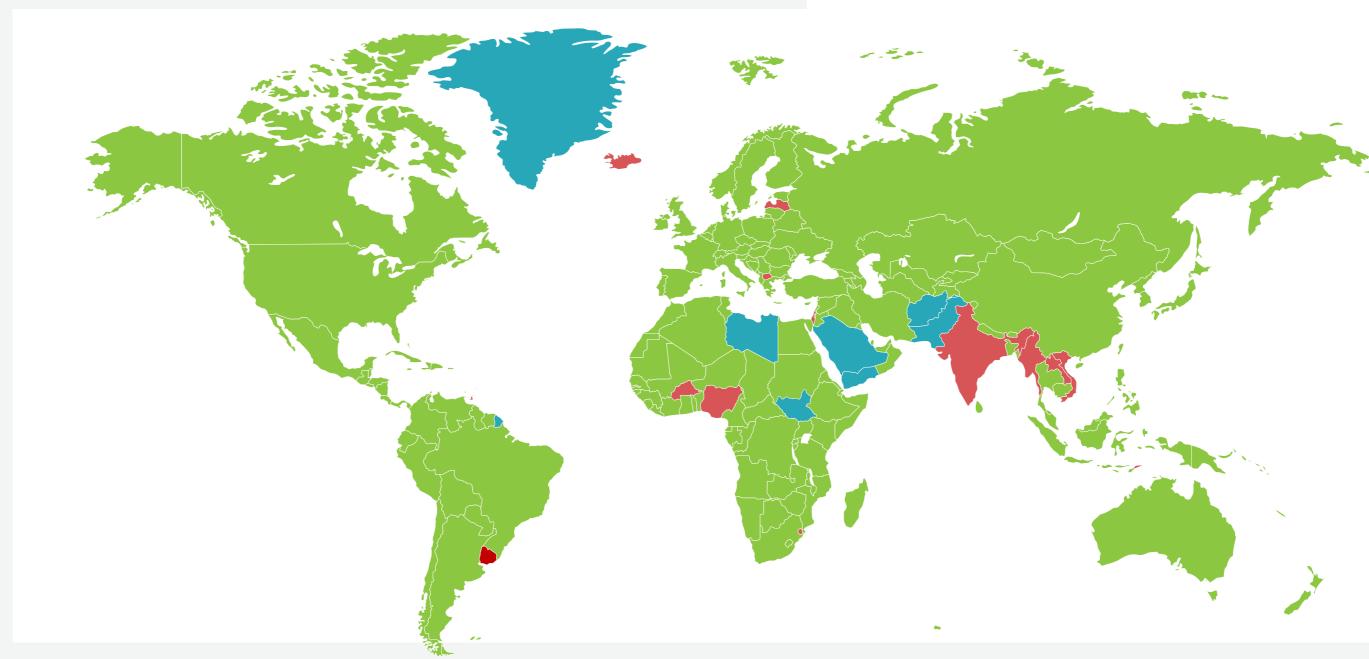
### **HEAVY EPISODIC DRINKING**

At the time of preparing this update, national-level estimates from the WHO's Global Information System on Alcohol and Health (GISAH) were available for age-standardized heavy episodic drinking (HED) among the population aged 15 years and above for the years 2010 and 2016 [6]. More recent estimates, and data for populations of men and women separately, were not yet available. WHO defines this measure of heavy episodic drinking as "the proportion of adults (15+ years) who have had at least 60 grams or more of pure alcohol on at least one occasion in the past 30 days".

#### PROGRESS AND IMPROVEMENT CANNOT BE ASSESSED WITHOUT DATA

Data gathering, analysis, and monitoring are all essential to better track and understand the evolving trends and to help identify the most appropriate strategies to tackle HED. Improved monitoring of HED prevalence, especially in places where trend data are not yet available, will help all stakeholders deliver a whole-of-society approach to reduce the harmful use of alcohol. Map 1: Change between 2010 and 2016 in prevalence of age-standardized heavy episodic drinking among the total population aged 15 and older Source: WHO, 2020

DecreaseNo changeIncrease



**Notes:** The trend is illustrated based on the direction of change between the point estimates for 2010 and for 2016, as decrease, no change, or increase. Based on whether the confidence interval estimates for these two years overlap, trends can be summarized as:

- HED declined in 48 countries and nominally declined in another 116
- HED did not change in nine countries, including several with low prevalence of any drinking
- HED increased in 13 countries and nominally increased in another three, some of them concentrated in Southeast Asia

## **UNDERAGE DRINKING**

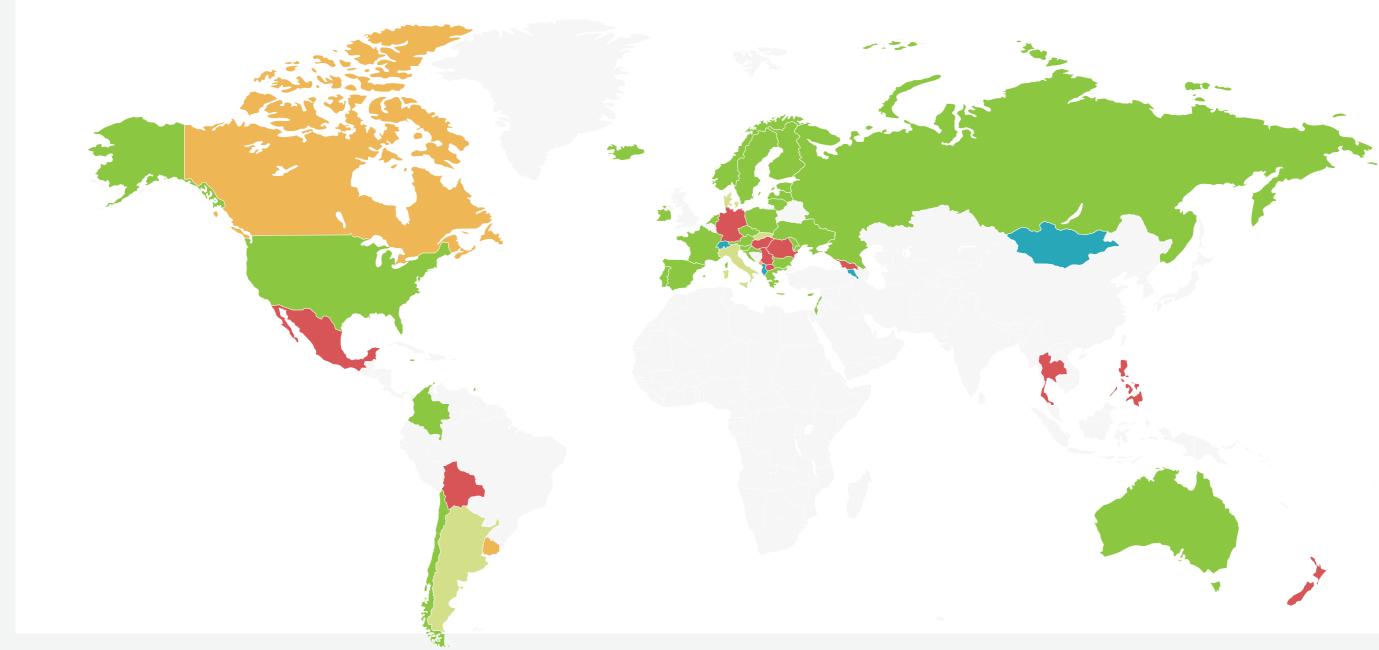
Since 2010, underage drinking has fallen or stayed the same in three-quarters of the 62 countries where national data are available. It has fallen in half of these countries.

The illustrated measure is reported prevalence of having had one or more alcohol beverages in the past month, except in Australia and New Zealand (having had one or more alcohol beverages in the past year).

#### PROGRESS AND IMPROVEMENT CANNOT BE ASSESSED WITHOUT DATA

While data availability is improving over time, many countries – especially low- and middleincome countries – do not yet have the historical and recent data to indicate trends in underage drinking. Data gathering, analysis, and monitoring are all essential to better understand the evolving trends, and to help identify the most appropriate strategies to tackle underage drinking. Map 2: Change between 2010 and 2021 in prevalence of underage drinking (years and age groups differ - see appendix for details and national data sources)





**Notes:** The trend is illustrated as decrease, no increase (a decrease in one sex and no change in the other), no change, opposite trends by sex, or increase, based on the direction of change of at least two percentage points between the first value available from 2010 onward and the most recent value available, without assessment of statistical significance. See Table 1 for details and data sources.

# **DRINK DRIVING**

Since 2010, deaths from drink driving have declined or remained stable in 21 of the 25 countries where national data are available. They have declined in 19 of these countries.

"Data on drink driving remains limited in many countries and is necessary to understanding the magnitude of the problem as well as to evaluate the impact of efforts to prevent it."

WHO, Global status report on road safety, 2018

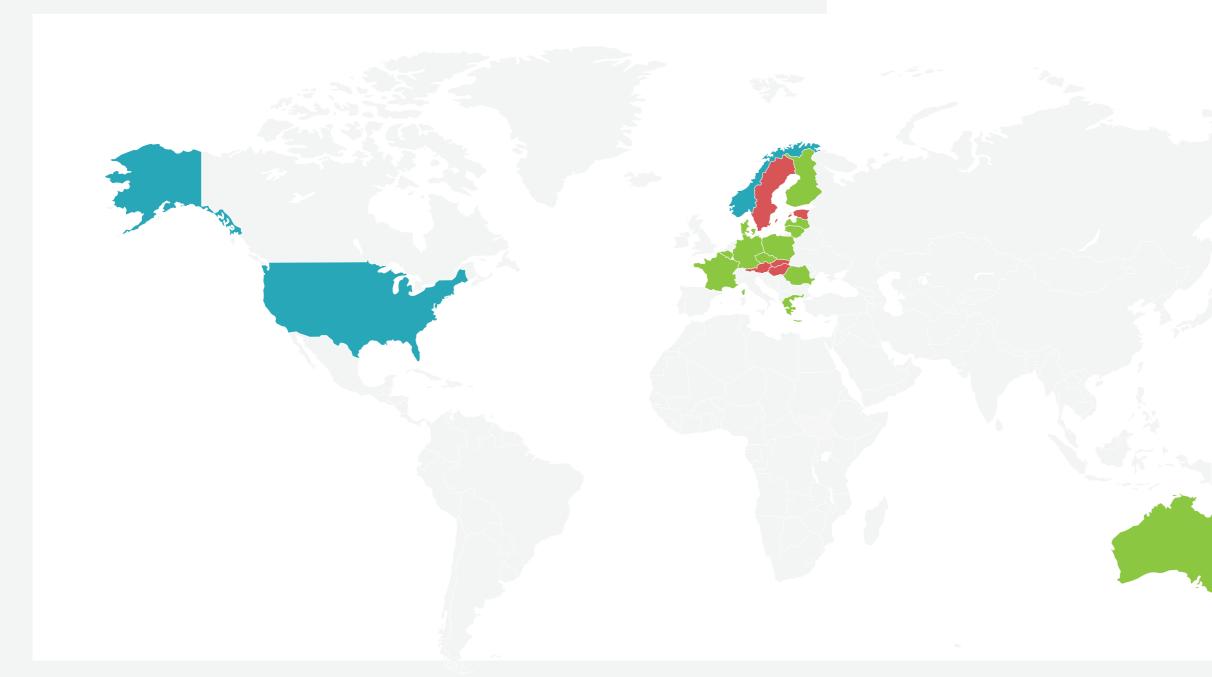
#### **DATA QUALITY**

Drink-driving deaths are measured and recorded differently around the world, meaning we cannot directly compare estimates between different countries. However, we can see trends in drinkdriving deaths within the same country. Many countries do not routinely gather data on drink driving, making it difficult to identify trends. Map 3: Change in deaths from drink driving between 2010 and most recent year available (see appendix for details and national data sources)



No change

Increase
 No trend data available



**Notes:** The trend is illustrated as decrease, no change, or increase, based on the direction of a percentage change between the first value available from 2010 onward and the most recent value available, without assessment of statistical significance. These data are not available separately for men and women. See Table 2 for details and data sources.

### TABLE 1

## Change between 2010 and 2021 in prevalence of underage drinking

In Map 2, the trend is illustrated as decrease, no increase (a decrease in one sex and no change in the other), no change, opposite trends by sex, or increase, based on the direction of change of at least two percentage points between the first value available from 2010 onward and the most recent value available, without assessment of statistical significance. The illustrated measure is reported prevalence of having had one or more alcohol beverages in the past month, except in Australia and New Zealand (having had one or more alcohol beverages in the past year).

#### Survey instrument abbreviations

ESPAD: European School Survey Project on Alcohol and Other Drugs, "a collaborative effort of independent research teams in more than 40 European countries...The overall aim of the project is to repeatedly collect comparable data on substance use among 15-16 year old students in as many European countries as possible." GSHS: <u>Global school-based student health survey</u>, a WHO-supported "collaborative surveillance project designed to help countries measure and assess the behavioral risk factors and protective factors in 10 key areas among young people aged 13 to 17 years". GSHS findings are available between 2010 and 2021 from Kuwait, Morocco, Oman, and United Arab Emirates, but summary figures are not reported for past-month drinking for these countries.

HBSC: <u>Health Behavior in School-Aged Children</u>, a "research collaboration with the WHO Regional Office for Europe ... conducted every four years in 50 countries and regions across Europe and North America."

SIDUC: Data collected by instruments conforming to the Inter-American Uniform Drug Use Data System (SIDUC)'s Protocol of the survey of secondary school students 2011 [7]; some countries switched from using this instrument to using the GSHS.

Country	Years	Values	Trends	Data source				
Albania	2014-2018	Boys: 33% to 31% Girls: 15% to 16%	No change	HBSC [8] Change in past-month drinking % among 15-year-olds				
Argentina	2012-2018	Boys: 49% to 45% Girls: 51% to 50%	Decrease in boys No change in girls	GSHS [10,11] Change in past-month drinking % among 13-15-year-olds				
Armenia	2014-2018	Boys: 44% to 45% Girls: 25% to 24%	No change	HBSC [8] Change in past-month drinking % among 15-year-olds				
Australia	2010-2019	All: 52% to 30%	Decrease	National Drug Strategy Household Survey (NDHS) [11] Change in past-year drinking % among people aged 14-17				
Austria	2015-2019	Boys: 67% to 60% Girls: 69% to 65%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
	2014-2018	Boys: 50% to 49% Girls: 53% to 51%	No change	HBSC [8] Change in past-month drinking % among 15-year-olds				
Bolivia	2012-2018	Boys: 16% to 20% Girls: 14% to 19%	Increase	GSHS [14,15] Change in past-month drinking % among 13-15-year-olds				
Bulgaria	2011-2019	Boys: 66% to 57% Girls: 62% to 50%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Canada	2014-2018	Boys: 35% to 32% Girls: 36% to 39%	Decrease in boys Increase in girls	HBSC [8] Change in past-month drinking % among 15-year-olds				
Chile	2011-2015	All: 35% to 31%	Decrease	SIDUC [16] Change in past-month drinking % among 13-17-year-olds				
Colombia	2011-2016	All: 31% to 24%	Decrease	SIDUC [17] Change in past-month drinking % among 12-14-year-olds				
Cook Islands	2011-2015	Boys: 29% to 29% Girls: 29% to 23%	No change in boys Decrease in girls	GSHS [18,19] Change in past-month drinking % among 13-15-year-olds				

Croatia	2011-2019	Boys: 71% to 61% Girls: 61% to 54%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Cyprus	2011-2019	Boys: 78% to 63% Girls: 62% to 53%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Czech Republic	2011-2019	Boys: 81% to 63% Girls: 77% to 63%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Denmark	2011-2019	Boys: 77% to 73% Girls: 75% to 75%	Decrease in boys No change in girls	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Estonia	2011-2019	Boys: 57% to 34% Girls: 60% to 40%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Fiji	2010-2016	Boys: 22% to 16% Girls: 11% to 9%	Decrease in boys No change in girls	GSHS [20,21] Change in past-month drinking % among 13-15-year-olds				
Finland	2011-2019	Boys: 46% to 28% Girls: 50% to 32%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
France	2011-2019	Boys: 70% to 54% Girls: 64% to 52%	Decrease	ESPAD [15] Change in past-month drinking % among 15-16-year-olds				
Georgia	2015-2019	Boys: 67% to 60% Girls: 69% to 65%	No change in boys Increase in girls	ESPAD [16] Change in past-month drinking % among 15-16-year-olds				
Germany	2014-2018	Boys: 45% to 53% Girls: 47% to 54%	Increase	HBSC [8] Change in past-month drinking % among 15-year-olds				
Greece	2011-2019	Boys: 76% to 62% Girls: 68% to 62%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
	2014-2018 Boys: 56% to 59% Girls: 56% to 55%		Increase in boys No change in girls	HBSC [8] Change in past-month drinking % among 15-year-olds				
Hungary	2011-2019	Boys: 62% to 65% Girls: 60% to 58%	Increase in boys No change in girls	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Iceland	2011-2019	Boys: 16% to 9% Girls: 19% to 13%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Ireland	2011-2019	Boys: 48% to 42% Girls: 52% to 40%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Italy	2011-2019	Boys: 70% to 60% Girls: 56% to 57%	Decrease in boys No change in girls	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Jamaica	2010-2017	Boys: 58% to 55% Girls: 47% to 36%	Decrease	GSHS [22,23] Change in past-month drinking % among 13-15-year-olds				
Lebanon	2011-2017	Boys: 37% to 21% Girls: 22% to 15%	Decrease	GSHS [24,25] Change in past-month drinking % among 13-15-year-olds				
Latvia	2011-2019	Boys: 63% to 42% Girls: 67% to 53%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Lithuania	2011-2019	Boys: 63% to 24% Girls: 64% to 30%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Malta	2011-2019	Boys: 70% to 47% Girls: 66% to 49%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Mauritius	2011-2017	Boys: 28% to 20% Girls: 22% to 21%	Decrease in boys No change in girls	GSHS [26,27] Change in past-month drinking % among 13-15-year-olds				
Mexico	2011-2016	Boys: 17% to 17% Girls: 12% to 15%	No change in boys Increase in girls	National Survey on the Use of Drugs, Alcohol and Tobacco (ENCO- DAT) [28] Change in past-month drinking % among 12-17-year-olds				
Moldova	2014-2018	Boys: 42% to 36% Girls: 33% to 23%	Decrease	HBSC [8] Change in past-month drinking % among 15-year-olds				
Monaco	2011-2019	Boys: 67% to 54% Girls: 71% to 53%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Mongolia	2010-2013	Boys: 7% to 5% Girls: 5% to 4%	No change	GSHS [29,30] Change in past-month drinking % among 13-15-year-olds				
Montenegro	2011-2019	Boys: 48% to 43% Girls: 28% to 32%	Decrease in boys Increase in girls	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Netherlands	2011-2019	Boys: 66% to 50% Girls: 63% to 52%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
New Zealand	2012/13-2020/21	All: 56% to 59%	Increase	New Zealand Health Survey (NZHS) [31-32] Change in past-year drinking % among 15–17-year-olds				
Niue	2010-2019	All: 23% to 23% Boys: 36% to 26%	No change Decrease in boys	GSHS [33,34] Change in past-month drinking % among 13-15-year-olds				

Norway 20 Philippines 20 Samoa 20 Poland 20 Portugal 20 Romania 20 Russia 20	014-2018 011-2019 011-2019 011-2017 011-2019 011-2019 011-2019 011-2019 011-2019	Boys: 33% to 40% Girls: 26% to 29%           Boys: 33% to 23% Girls: 36% to 27%           Boys: 23% to 28% Girls: 36%           Girls: 15% to 19%           Boys: 43% to 13% Girls: 25% to 7%           Boys: 62% to 50% Girls: 58% to 58%           Boys: 56% to 45% Girls: 50% to 42%           Boys: 62% to 50% Girls: 58% to 58%	Increase in girls Increase Decrease Decrease Decrease Decrease Decrease	Change in past-month drinking % among 15-16-year-olds HBSC [8] Change in past-month drinking % among 15-year-olds ESPAD [13] Change in past-month drinking % among 15-16-year-olds GSHS [36,37] Change in past-month drinking % among 13-15-year-olds GSHS [38] Change in past-month drinking % among 13-15-year-olds ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Philippines 20 Samoa 20 Poland 20 Portugal 20 Romania 20 Russia 20	D11-2019 D11-2017 D11-2019 D11-2019 D11-2019 D11-2019 D14-2018	to 27% Boys: 23% to 28% Girls: 15% to 19% Boys: 43% to 13% Girls: 25% to 7% Boys: 62% to 50% Girls: 58% to 58% Boys: 56% to 45% Girls: 50% to 42% Boys: 62% to 50%	Increase Decrease Decrease	Change in past-month drinking % among 15-16-year-olds         GSHS [36,37]         Change in past-month drinking % among 13-15-year-olds         GSHS [38]         Change in past-month drinking % among 13-15-year-olds         ESPAD [13]				
Samoa 20 Poland 20 Portugal 20 Romania 20 Russia 20	011-2017 011-2019 011-2019 011-2019 011-2019 014-2018	Girls: 15% to 19%         Boys: 43% to 13%         Girls: 25% to 7%         Boys: 62% to 50%         Girls: 58% to 58%         Boys: 56% to 45%         Girls: 50% to 42%         Boys: 62% to 50%	Decrease Decrease	GSHS [36,37] Change in past-month drinking % among 13-15-year-olds GSHS [38] Change in past-month drinking % among 13-15-year-olds ESPAD [13]				
Poland 20 Portugal 20 Romania 20 Russia 20	011-2019 011-2019 011-2019 014-2018	Boys: 43% to 13%           Girls: 25% to 7%           Boys: 62% to 50%           Girls: 58% to 58%           Boys: 56% to 45%           Girls: 50% to 42%           Boys: 62% to 50%	Decrease	GSHS [38] Change in past-month drinking % among 13-15-year-olds ESPAD [13]				
Portugal 20 Romania 20 Russia 20	011-2019 011-2019 014-2018	Boys: 62% to 50%           Girls: 58% to 58%           Boys: 56% to 45%           Girls: 50% to 42%           Boys: 62% to 50%		ESPAD [13]				
Romania 20 Russia 20	011-2019 014-2018	Girls: 50% to 42% Boys: 62% to 50%	Decrease					
Russia 20	014-2018			ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
			Increase in boys         ESPAD [13]           No change in girls         Change in past-month drinking % among 15-16-year-olds					
Serbia 20		Boys: 22% to 15% Girls: 19% to 12%	Decrease	HBSC [8] Change in past-month drinking % among 15-year-olds				
	011-2019	Boys: 59% to 59% Girls: 46% to 53%	No change in boys Increase in girls	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Slovakia 20	011-2019	Boys: 62% to 50% Girls: 58% to 58%	Decrease in boys No change in girls	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Slovenia 20	011-2019	Boys: 68% to 54% Girls: 62% to 46%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Spain 20	012-2021	Boys: 73% to 52% Girls: 75% to 55%	Decrease	National survey on drug use in secondary schools (ESTUDES) [39] Change in past-month drinking % among school population age 14-18				
20	2014-2018 Boys: 35% to 37% Girls: 40% to 39%		Decrease	HBSC [8] Change in past-month drinking % among 15-year-olds				
Sweden 20	011-2019	Boys: 34% to 23% Girls: 41% to 26%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
Switzerland 20	014-2018	Boys: 43% to 41% Girls: 37% to 37%	No change	HBSC [8] Change in past-month drinking % among 15-year-olds				
Thailand 20	015-2021	Boys: 27% to 27% Girls: 19% to 29%	No change in boys Increase in girls	GSHS [40,41] Change in past-month drinking % among 13-17-year-olds				
Tonga 20	010-2017	Boys: 15% to 15% Girls: 18% to 6%	No change in boys Decrease girls	GSHS [42,43] Change in past-month drinking % among 13–15-year-olds				
Trinidad and Tobago 20	011-2017	Boys: 38% to 28% Girls: 35% to 32%	Decrease	GSHS [44,45] Change in past-month drinking % among 13-15-year-olds				
United Kingdom 20 (illustrated jointly as 'no trend data available')	014-2018	England Boys: 40% to 43% Girls: 46% to 40% Scotland Boys: 43% to 40% Girls: 48% to 48% Wales Boys: 43% to 49% Girls: 49% to 54%	England Increase in boys Decrease in girls Scotland Decrease in boys No change in girls Wales Increase	HBSC [8] Change in past-month drinking % among 15-year-olds				
20	016-2018	England Boys: 23% to 21% Girls: 24% to 24%	No change	Smoking, Drinking and Drug Use among Young People [9] Change in past-week drinking % among 15-year-olds This survey question was changed in 2016, so the data are not compa- rable as a single series.				
20	011-2015 England Boys: 29% to 20% Girls: 27% to 17%		Decrease	Smoking, Drinking and Drug Use among Young People [9] Change in past-week drinking % among 15-year-olds				
Ukraine 20	011-2019	Boys: 53% to 39% Girls: 54% to 48%	Decrease	ESPAD [13] Change in past-month drinking % among 15-16-year-olds				
United States of 20 America	011-2021	All: 26% to 15%	Decrease	Monitoring the Future (MTF) [46] Change in past-month drinking % among 12-18-year-olds				
Uruguay 20	012-2019	Boys: 47% to 41% Girls: 43% to 54%	Decrease in boys Increase in girls	GSHS [47,48] Change in past-month drinking % among 13-15-year-olds				
Vanuatu 20	011-2016	Boys: 10% to 15% Girls: 6% to 10%	Increase	GSHS [49,50] Change in past-month drinking % among 13-15-year-olds				

### TABLE 2

#### Change in deaths (number) from drink driving between 2010 and most recent year available

In Map 3, the trend is illustrated as decrease, no change, or increase, based on the direction of a percentage change between the first value available from 2010 onward and the most

<b>.</b> .												Change (%) oldest - latest
Country	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	available year
Austria [51]	32	51	39	31	32	28	22	33				3%
Belgium [51]	41	45	48	31	34	41	40	37	30			-27%
Croatia [51]	152	151	147	96	85	115	99	92	72			-53%
Cyprus [51]	26	25	19	9	13	12	8	11	15			-42%
Czech Republic [51]	108	100	50	56	68	72	58	53	71			-34%
Denmark [51]	64	53	24	41	37	27	30	36	32			-50%
Estonia [51]	10	20	15	27	18	16	8	13	13			30%
Finland [51]	77	83	47	66	56	69	71	57	33			-57%
France [51]	1,230	1,220	1,130	952	958	1,057	1,009	1,035	985			-20%
Germany [51]	342	400	338	314	260	256	225	231	244			-29%
United Kingdom* [51]	240	240	230	240	240	200	230	250				4%
Greece [51]	88	101	100	94	76	71	98	54				-39%
Hungary [51]	61	57	52	49	47	80	77	69	65			7%
Israel [51]	14	7	8	9	5	12	10	5	8			-43%
Latvia [51]	32	24	41	32	49	17	16	16	22			-31%
Lithuania [51]	22	26	25	10	29	18	17	12	11			-50%
Luxembourg [51]	11					10	4	4	3			-73%
Norway [51]	40	31	34	28	29	22	29	20	40			0%
Poland [51]	455	559	584	523	470	407	383	341	370			-19%
Romania [51]	194	164	224	166	181	174	160	148	118			-39%
Slovakia [51]	26	37	32	23	38	35	40	29	31			19%
Slovenia [51]	49	35	43	38	25	37	41	32	22			-55%
Sweden [51]	17	18	24	19	16	26	24	25	26			53%
Switzerland [51]	63	53	57	48	29	38	37	38	30			-52%
Australia [52]	171	161	141	149	129	134	140	152	143	134	139	-19%
United States [53]	10,136	9,865	10,336	10,084	9,943	10,280	10,967	10,880	10,710	10,142		0%

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recent value available, without assessment of statistical significance. These data are not available separately for men and women. Note that the definition of drink-driving deaths may vary at national level.

\*These data only represent Great Britain (do not include Northern Ireland).

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